

NOTICE OF TARGET BONDS PURCHASE PRICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED MARCH 25, 2024**

**made by
THE COUNTY OF BUFFALO
IN THE STATE OF NEBRASKA
to the Holders of**

**COUNTY OF BUFFALO
IN THE STATE OF NEBRASKA
GENERAL OBLIGATION REFUNDING BONDS
TAXABLE SERIES 2020**

**CUSIPs: 119443CX5; 119443CY3; 119443CZ0; 119443DA4; 119443DB2;
119443DC0; 119443DD8 and 119443DE6**

By way of its Invitation to Tender Bonds dated March 25, 2024 (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated March 25, 2024, as amended (the “**Preliminary Official Statement**”) and the Pricing Notice dated April 1, 2024 (the “**Pricing Notice**”) and collectively, with the Invitation and the Preliminary Official Statement, the “**Tender Documents**”), the County of Buffalo in the State of Nebraska (the “**County**”) had offered to any Bondowner of the above listed Target Bonds maturing on the dates set forth in the table on page (i) of the Invitation to offer to sell to the District such Target Bonds for cash at an offer price determined based on the applicable fixed spread (each, a “**Fixed Spread**”) as described in the Pricing Notice added to the yield on the relevant benchmark United States Treasury Security (the “**Benchmark Treasury Security**”) as of 1:00 p.m. on April 9, 2024 plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.

The Invitation expired at 5:00 p.m., New York City time, on Monday, April 8, 2024, and will not be extended.

Target Bonds Accepted for Purchase. Subject to the terms set forth in the Tender Documents, the County accepts for purchase all Target Bonds tendered at the Purchase Prices as set forth in the table below on the following page:

**COUNTY OF BUFFALO
IN THE STATE OF NEBRASKA
GENERAL OBLIGATION REFUNDING BONDS
TAXABLE SERIES 2020**

CUSIP (Base No. 119443)	Maturity Date (December 15)	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100 Principal Amount
CX5	2024	4.625% UST maturing 2/28/2026 CUSIP 91282CKB6	4.771%	+ 0	4.771%	\$ 97.508
CY3	2025	4.625% UST maturing 2/28/2026 CUSIP 91282CKB6	4.771	+ 0	4.771	93.948
CZ0	2026	4.625% UST maturing 2/28/2026 CUSIP 91282CKB6	4.771	+ 0	4.771	91.103
DA4	2027	4.25% UST maturing 3/15/2027 CUSIP 91282CKE0	4.542	+ 0	4.542	89.249
DB2	2028	4.25% UST maturing 2/28/2029 CUSIP 91282CKD2	4.367	+ 0	4.367	87.920
DC0	2029	4.25% UST maturing 2/28/2029 CUSIP 91282CKD2	4.367	+ 0	4.367	86.127
DD8	2030	4.25% UST maturing 2/28/2029 CUSIP 91282CKD2	4.367	+ 15	4.517	83.805
DE6	2031	4.00% UST maturing 2/15/2034 CUSIP 91282CJZ5	4.359	+ 20	4.559	82.164

The Settlement Date is the day on which Target Bonds tendered to the County for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be April 17, 2024, unless extended, and is subject to the conditions set forth in the Tender Documents.*** The District may change the Settlement Date by giving notice as described in the Invitation.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9622.

Dated: April 9, 2024.